DESTIA

Interim Report

Q1	1 Jan-31 Mar 2010
Q2	1 Jan-30 Jun 2010
Q3	1 Jan-30 Sep 2010
Q4	1 Jan-31 Dec 2010

INTERIM REPORT OF THE DESTIA GROUP 1/1–30/9/2010

Summary

- Profitability improved from the previous year despite the reduced turnover
- The development programme for increasing profitability is proceeding in accordance as planned
- The order book is still strong at 839 million euros (817)
- The board of Destia ratified the new company strategy and financial targets for the strategic period 2011–2013
- The Kemi section of National Road 4 project was completed and awarded as the best construction project of 2010 in Northern Finland
- At the turn of the year, ferry services were separated from Destia Ltd through a partial demerger

Key Figures, MEUR	**1-9/2010**	**1-9/2009**	**7-9/2010**	**7-9/2009**	**1-12/2009**
Turnover	390,9	450,2 *	179,2	205,4 **	603,4
Operating result	7,8	3,3	12,1	12,1	-16,9
% of turnover	2,0	0,7	6,8	5,9	-2,8
Profit/loss for the period	4,6	0,8	11,1	10,4	-17,7
% of turnover	1,2	0,2	6,2	5,0	-2,9
Order book at the end of the period	839,0	817,3			753,3

* excluding ferry services 427,7

** excluding ferry services 197,2

Operating Environment

The outlook for business trends in infrastructure construction is weak and the market is estimated to remain at the previous year's level in 2010. The turnovers of earth construction companies have fallen by nearly a fifth since the start of the year. However, the downhill trend is still expected to change this year. The development is expected to turn positive in Uusimaa and Northern Finland. In the southern parts of Finland, large projects are underway and will be in an active phase in the coming years, while work is scarce in other parts of the country. (Economic trend of civil engineering in Finland 2010–2011, September 2010, VTT.) As opposed to VTT's view, Destia expects the market to fall compared to the previous year.

A slight dip in the infrastructure construction market is expected in 2011, after which the market will turn to strong growth in 2012, with road and rail investments as well as mining activities as drivers. Other construction operations are being cut due to the weak financial situation of municipalities and the state, as well as the lack of and opportunities for private infrastructural investments. (Economic trend of civil engineering in Finland 2010–2011, September 2010, VTT.)

The costs of the civil engineering industry rose by 2.7 per cent from September 2009 to September 2010. The annual change in cost varied by subindex from 1.2 per cent in earth structures to 6.6 per cent in concrete structures. The increase in the total index was affected particularly by price increases in fuel and energy as well as an increase in workforce costs. The increase in the total index was mainly held back by price reductions in earth and rock material. (Cost index of civil engineering works 18.10.10, Statistics Finland.)

Development of Turnover by Business Operations

Starting from 1 January 2010, Destia's operations have comprised three business groups: Infrastructure Construction, Infrastructure Maintenance, and Rocks. The different Destia Group units are Economics and Financing, Legal Services, Personnel, Communications and Corporate Planning and Development. Each subsidiary and subgroup takes part in business group operations.

The Destia Traffic operations were sold to Mediamobile Nordic on 1/7/2010.

Destia's turnover from January to September decreased by 13.2 per cent to 390.9 million euros in comparison with the same period last year (450.2). The turnover of the same period in the previous year was 427.7 million euros, not including ferry services. The Group's amount of work not entered as income was 839.0 million euros at the end of September (817.3).

Infrastructure Construction Business

Infrastructure construction comprises construction of traffic routes, environmental construction, bridge building as well as energy infrastructure construction and surfacing services, "Plan and Implement" projects, design, measurement and research services, and international contracting and consultation.

Key Figures, MEUR	1-9/2010	1-9/2009	7-9/2010	7-9/2009	1-12/2009
Turnover	224,2	252,5	115,4	129,1	334,8
% of Group's turnover	57,3	56,1	64,4	62,8	55,5
Order book at the end of the period	333,7	321,0			332,8
Average personnel	1211	1514	1237	1619	1485

The turnover for the third quarter was 10.6 per cent and the turnover for the whole reporting period was 11.2 per cent lower than in the previous year. This decline is due to diminished demand for basic infrastructure construction. The order book of Infrastructure Construction at the end of the reporting period was slightly better than in the previous year. The projects were distributed over a longer time span than the year before. The number of personnel was affected by personnel adaptation carried out in late 2009.

The largest projects underway during the period under review were the Joutsa–Toivakka section of National Road 4, Lappeenranta–Imatra section of National Road 6, Joensuu ring road on National Road 6, Koirakivi–Hurus section of National Road 5 in South-eastern and Southern Finland, Kirkkonummi–Espoo (Kivenlahti) section of Main Road 51 and Länsimetro in the Metropolitan area. The Kemi section of National Road 4 project in Northern Finland was completed on schedule during the reporting period. The Kemi section of National Road 4 was awarded as the best construction project of 2010 in Northern Finland for the implementation and development of construction machine automation.

Despite the difficult market situation, Infrastructure Construction signed several new contracts in the third quarter. A contract agreement was made with the Centre for Economic Development, Transport and the Environment (CEDTE) of Southwest Finland with respect to the construction project of the arrangements in the populated area of Mynämäki on roads Maantie 1955 and Maantie 1933. A contract agreement was also made with the CEDTE of Central Finland on improvement work on the Seppäläntie junction on Maantie 637.

A contract was signed with The Finnish Road Administration of the Finnish Transport Agency for the second construction phase of Savonlinna's city centre on Main road 14. A contract was also made with the Finnish Rail Administration on the renovation of Asematunneli in Kouvola.

With the municipality of Hattula, Infrastructure Construction agreed on the construction of the streets, lighting, water supply system, the grid and the telecommunication network in the Lepaa plan area. With the municipality of Ilmajoki, it signed a contract on the construction of the Alkontie road, and with the municipality of Tuusniemi, a contract on municipal engineering works on the Röhmänkuja road. With the City of Outokumpu, a contract was signed on the construction works on the Jyri landfill site, while with the City of Jyväskylä, a contract was made on the repair works on the Halssila school subway and with the City of Espoo, a contract on a modernisation project of the Espoo Bridge.

An agreement was signed with Vägverket on the Level of Service Measurements in North Sweden. The duration of the project is four years.

Infrastructure Maintenance Business

Infrastructure maintenance includes winter maintenance, gravel road maintenance and repair, traffic environment and bridge maintenance, small-scale construction work, regional maintenance and repair projects, and the services for the monitoring of winter road conditions offered by Kelikeskus.

Key Figures, MEUR	1-9/2010	1-9/2009	7-9/2010	7-9/2009	1-12/2009
Turnover	120,7	150,8	43,7	56,2	204,1
% of Group's turnover	30,9	33,5	24,4	27,4	33,8
Order book at the end of the period	416,1	452,1			382,6
Average personnel	425	803	427	812	781

Compared with the previous year, the results of Infrastructure Maintenance were affected by the demerging of the ferry services from Destia. The comparable turnover of Infrastructure Maintenance was 48.0 million euros for the third quarter of the previous year and 128.3 million euros for the entire reporting period. The order book for the same period last year without ferry services was 433.2 million euros and the number of staff in the reporting period without the ferry staff was, on average, 508.

In the reporting period, Destia held contracts on 57 regional roadworks projects in the maintenance period that ended on 30/9. The duration of the maintenance contracts is generally five to seven years. In addition, Destia has approx. 30 winter maintenance contracts around Finland. Destia's infrastructure maintenance carries out both winter and summer maintenance in the Rautaruukki factory area at Raahe and in the steelworks area of Outokumpu Stainless Ltd at Tornio.

Destia won nine out of the 13 regional roadworks contracts that were up for tendering in 2010. The duration of the contracts was either five or seven years. In the maintenance period that started on 1/10/2010, Destia held contracts on 55 regional projects.

In the third quarter, along with the regional project contracts, Infrastructure Maintenance signed a contract with the CEDTE of Oulu Region on road damage repairs in Oulu Region and Kainuu. A contract was signed with the municipality of Uurainen on the construction of a water supply and sewage network as well as a road network in the Tappuharju area. With the City of Lapua, a contract on the renovation of the Kauppakatu Street was signed. In addition, a contract was signed with the City of Vantaa on the construction of the Kuismatie Road and, with the City of Lieksa, on the renovation of the Pielisentie Road.

Destia Ferry Services became a separate state-owned company at the turn of the year. Suomen Lauttaliikenne Oy started its operation on 1 January 2010. The 272 ferry service workers previously employed by Destia were transferred to the new company. In 2009, the turnover of Ferry Services was 30.7 million euros, with a third quarter result of 14.3 million euros. The effects of the partial demerger of Ferry Services on the balance sheet of the Destia Group are presented in the Table on page 12.

Rocks Business

Rocks covers rock material services, bedrock and mining construction as well as railway construction and railway infrastructure maintenance.

Key Figures, MEUR	1-9/2010	1-9/2009	7-9/2010	7-9/2009	1-12/2009
Turnover	46,0	46,9	20,1	20,1	64,5
% of Group's turnover	11,8	10,4	11,2	9,8	10,7
Order book at the end of the period	89,2	44,2			37,9
Average personnel	390	467	393	439	454

The turnover of Rocks was at the same level as in the same reporting period last year. The Rocks order book was significantly larger at the end of the reporting period than during the previous year, due to long-term railway maintenance and bedrock construction projects. The personnel changes in comparison with the previous year include the personnel adaptations in late 2009 and the additional project personnel for the previous year.

The largest projects in the period under review were waste excavation and ore rock crushing at the Talvivaara mine as well as a number of projects at the Olkiluoto nuclear power plant: tunnel expansion and regional work, excavating a vehicle passage tunnel for the ONKALO research facility, and testing and demonstration facilities at the final disposal depth as well as the track maintenance areas 7 and 10 in Eastern and Central Finland.

Destia Rail, which is part of the Rocks business group, signed contracts with the Finnish Rail Administration in the period under review on the maintenance of track and safety equipment in the maintenance area 4 from Pieksämäki through Tampere to Rauma and the maintenance area 8 from Iisalmi through Kuopio to Pieksämäki. The duration of both maintenance projects is five years.

Development of the Result for the Group

The Group's business result for the third quarter was 12.1 million euros (12.1). For the entire reporting period, the result was 7.8 million euros (3.3). The profitability increase from the previous year was influenced by a development programme for increasing profitability. The programme was started in the autumn of 2009 and it has advanced according to plans. The business result for the first nine months includes 4.2 (4.1) million euros in operating revenues, which mainly comprises rent profits and sales profits from fixed assets.

Construction projects are mostly realised during the second and third quarter and not at the beginning of the year, which is typical for the industry.

Balance Sheet, Money Flow and Financing

The consolidated balance sheet total was 281.1 million euros at the end of September (297.3). The equity ratio was 25.0 per cent (30.4), the net indebtedness was 141.4 per cent (96.0), and the return on investments was 6.7 per cent (2.9). The balance sheet total decreased by 16.1 million euros compared with the previous period due to the demerging of ferry services.

The money flow for the reporting period comprised business money flow of -51.0 million euros (-9.8), investment money flow of -5.4 million euros (-24.8) and financing money flow of 27.0 million euros (19.3). The financial assets according to the balance sheet were 11.8 million euros at the end of the reporting period (7.6). 1.6 million euros of the Group's short-term credit limit of 31.1 million euros was in use (0.0). The partial demerger of ferry services affected the cash flow of the reporting period by -6.4 million euros.

In addition to the general weakening of the market situation, the money flow of the period under review was also affected by the implementation of the data system transition.

The Group's interest-bearing debt rose to 101.7 million euros during the reporting period (87.3). The net financing costs were 1.9 million euros (1.9), which comprised 0.5 per cent of the turnover (0.4). The interest-bearing net debt was 89.9 million euros at the end of the reporting period (79.7).

Investments

The total amount of gross investments of the reporting period was 8.7 million euros (26.0) 5.9 million euros (17.1) of the investments went into building and equipment. Other investments amounted to 2.8 million euros (8.9), most of which was related to the acquisition of the Kaivujyrä Group.

Personnel

The Group's average number of personnel during the reporting period was 2,137 persons (2,925). The number of personnel at the end of September was 2,094 (2,885), of which 1,858 (2,497) were permanent and 236 (388) were temporary employees. The change from the previous year was caused by the personnel adaptations carried out in late 2009 and the transfer of the ferry service personnel from the Group.

A collective labour agreement concerning infrastructure industry workers was made on 9 March 2010, and an agreement concerning infrastructure industry employees was made on 10 March 2010. The agreement period of both agreements is from 1 March 2010 to 29 February 2012.

In the period under review, a decision was made to implement a management incentive plan as a part of the Group-wide reform of the incentive system.

Administration and Decisions at the Annual General Meeting

The Annual General Meeting of Destia Ltd was held on 18 March 2010, and it confirmed the company's balance sheet for 2009. The AGM decided not to distribute a dividend, as proposed by the board.

Elina Engman, Karri Kaitue, Matti Mantere, Ilpo Nuutinen and Solveig Törnroos-Huhtamäki were re-elected for the board. Karri Kaitue will continue to act as the chairman of the board as elected by the AGM. The Chartered Accounting Company Deloitte & Touche was selected as the company auditor, whose main responsible auditor is CA Tapani Vuopala. The board of Destia Ltd elected Matti Mantere as the Deputy Chairman at its organising meeting on 22/3/2010.

Near-future Risks and Uncertainties

Destia classifies risks into market and operating environment risks and operational risks. Destia's most significant short-term risks are still related to the prevailing market situation. The demand for construction services, in particular, has not revived to the level preceding the downturn, which has led to overcapacity in the field. The tight competition is also reflected in the maintenance business operations, as new service providers enter the market, for example.

In order to control the uncertain factors caused by the market situation, the Group adapted its operations accordingly at the end of last year. The measures taken to control fixed expenses have been implemented as planned, but have not been adequate.

Uncertainty in terms of project profitability is also being created by the possible increase in bidding prices, which is being prevented by basing sales contracts on indices, where possible, and by making the essential procurements as quickly as possible to ensure that the project will be won. In project operations, risks are also involved in the execution of the projects, particularly when projects are implemented by using new project methods. Project risk management is supported by using risk management measures as well as by securing Destia's interests with appropriate agreement terms and securities.

Events following the Reporting Period

The Destia Board of Directors ratified the new company strategy and financial targets for the strategic period 2011-2013 on 1/10/2010. The key focus area of the strategy is improving business profitability and strengthening the company's position in core business areas. Destia aims to be one of the most profitable infrastructure companies in Finland. Based on this, the board set the following financial targets for the strategic period: the growth rate of core business should exceed the overall market growth, operating profit at 4 per cent, return on investments 15 per cent and equity ratio 35 per cent. In order to realise the strategy and meet the set targets, Destia will streamline its organisational structure as of 1/1/2011. Five regional and three operational business units will be founded in the company in order to ensure operational cost-efficiency. The new organisational structure will enable decision-making closer to our staff and customers and pursue a firmer hold of project outputs.

On 15/10/2010, Destia Ltd began negotiations in accordance with the Co-operation Act regarding personnel reductions and lay-offs. The preliminary need for reductions concerns 70 persons. The aim is to make the company's cost structure as well as number of personnel correspond to the market situation and the new structure of the business. The lay-offs will concern personnel that will not have enough work due to seasonal changes. The preliminary need for lay-offs with regard to 150 labour units is 450 persons.

The above-mentioned issues have been announced separately.

Prospects for 2010

Over the course of this year, the economic downturn has reduced the overall demand for the types of infrastructure construction services provided by Destia more than was anticipated. In addition, the large state infrastructure projects will primarily show their effect on the market situation between 2012 and 2013. Demand for infrastructure projects in late 2010 is estimated to remain scarce.

However, Destia's existing strong order book and the measures for improving profitability that were started in 2009 and 2010 have a positive effect on the prospects of 2010.

Due to the market situation, Destia Group's 2010 turnover is estimated to be lower than in the previous year. The Group's 2010 operating result is predicted to be positive.

Helsinki, 29/10/10

DESTIA Ltd

Board of Directors

GROUP'S PROFIT AND LOSS ACCOUNT

EUR MILLION	1-9/2010	1-9/2009	7-9/2010	7-9/2009	1-12/2009
TURNOVER	390,9	450,2	179,2	205,4	603,4
Production for own use		0,1	0		0,2
Other operating income	4,2	4,1	1,0	2,3	5,5
Materials and services	-253,1	-277,9	-122,4	-134,1	-381,6
Personnel expenses	-76,9	-108,7	-26,8	-39,4	-146,0
Depreciation and write-downs	-16,5	-18,6	-5,6	-6,5	-31,1
Other operating expenses	-40,8	-45,9	-13,3	-15,6	-67,3
OPERATING RESULT	7,8	3,3	12,1	12,1	-16,9
Financial income and expenses	-1,9	-1,9	-0,7	-0,9	-1,8
RESULT BEFORE EXTRAORDINARY ITEMS AND T	5,9	1,4	11,4	11,2	-18,7
EXTRAORDINARY ITEMS	-0,1	0,0	-0,1		-0,7
Taxes	-1,2	-0,4	-0,2	-0,5	2,3
Minority interest		-0,2		-0,3	-0,6
RESULT FOR THE PERIOD	4,6	0,8	11,1	10,4	-17,7

DESTIA

GROUP´S BALANCE SHEET

EUR MILLION	30.9.2010	30.9.2009	31.12.2009
ASSETS			
NON-CURRENT ASSETS			
Intangible assets	19,3	19,4	19,2
Tangible assets	98,5	128,0	119,4
Investments	2,2	2,2	2,2
NON-CURRENT ASSETS	120,0	149,6	140,8
CURRENT ASSETS			
Inventories	28,1	36,6	25,5
Deferred tax assets	3,2		4,3
Receivables	118,0	103,5	62,3
Cash and bank	11,8	7,6	41,2
CURRENT ASSETS	161,1	147,7	133,3
ASSETS	281,1	297,3	274,1
EQUITY AND LIABILITIES			
EQUITY	63,6	81,3	62,9
MINORITY INTEREST		1,6	2,0
GROUP RESERVE	0,1	0,1	0,1
PROVISIONS	17,6	16,4	25,7
LIABILITIES			
Deferred tax liability	2,8	1,9	3,0
Long-term liabilities	31,8	6,4	41,4
Short-term liabilities	165,2	189,6	138,9
LIABILITIES	199,8	197,9	183,3
EQUITY AND LIABILITIES	281,1	297,3	274,1

DESTIA

GROUP'S CASH FLOW STATEMENT

EUR MILLION	1-9/2010	1-9/2009	1-12/2009
Liiketoiminnan rahavirta			
Payments received from customers	331,9	440,3	636,5
Payments to suppliers of goods/services and to personnel	-380,2	-448,3	-602,1
Cash flow from business operations before financial	-48,3	-8,0	34,4
Interest paid on business operations	-1,6	-1,1	-1,8
Interest received from business operations	0,1	0,2	0,2
Other financial items from business operations	-0,5	-0,6	-0,9
Taxes paid on business operations	-0,7	-0,3	-1,2
Cash flow from business operations	-51,0	-9,8	30,7
Cash flow from investment activities			
Investments in tangible and intangible assets	-7,5	-19,9	-24,7
Proceeds from the sale of tangible and intangible assets	5,4	4,1	5,5
Acquired and divested shares in subsidiaries and associates	-3,3	-8,9	-9,0
Other investments		-0,1	-0,1
Cash flow from investment activities	-5,4	-24,8	-28,2
Cash flow from financing activities			
Withdrawals of short-term loans	27,5	24,3	
Repayment of short-term loans			-13,0
Withdrawals of long-term loans	0,1	0,6	40,4
Repayment of long-term loans	-0,6	-0,7	-6,7
Dividends paid		-4,9	-4,9
Cash flow from financing activities	27,0	19,3	15,8
Change in liquid assets	-29,4	-15,3	18,3
Liquid assets on balance sheet in the end of financial period	11,8	7,6	41,2
Liquid assets on balance sheet in the beginning of financial period	41,2	22,9	22,9
Change in liquid assets	-29,4	-15,3	18,3

GROUP'S KEY FIGURES

EUR MILLION	1-9/2010	1-9/2009	7-9/2010	7-9/2009	1-12/2009
Turnover	390,9	450,2	179,2	205,4	603,4
Year-on-year change, %	-13,2	-10,2	-12,7	-9,6	-15,9
Operating result	7,8	3,3	12,1	12,1	-16,9
% of turnover	2,0	0,7	6,8	5,9	-2,8
Profit/loss for the period	4,6	0,8	11,1	10,4	-17,7
% of turnover	1,2	0,2	6,2	5,0	-2,9
Gross capital expenditure	8,7	26,0	2,0	5,3	29,4
% of turnover	2,2	5,8	1,1	2,6	4,9
Balance sheet total *	281,1	297,3	281,1	297,3	274,1
Equity *	63,6	81,3	63,6	81,3	62,9
Equity ratio, % 1)	25,0	30,4	25,0	30,4	26,3
Return on equity, % 2)	9,7	1,5	77,6	54,9	-21,2
Return on investment, % 3)	6,7	2,9	32,7	28,7	-10,6
Gearing, % 4)	141,4	96,0	141,4	96,0	65,2
Interest-bearing liabilities *	101,7	87,3	101,7	87,3	83,5
Current ratio 5)	1,0	0,8	1,0	0,8	0,9
Quick ratio 6)	0,7	0,5	0,7	0,5	0,8
Order book *	839,0	817,3			753,3
Research and development costs	0,5	2,1	0,2	0,6	2,8
% of other operating expenses	1,2	4,6	1,5	3,8	4,2
Earnings per share, EUR	6,89	1,12	16,52	15,22	-24,96
Equity per share, EUR *	93,46	119,62	93,46	119,62	92,49
Average personnel	2 137	2 925	2 161	3 009	2 860

* end of the period

Formulas:
1) ((Equity + minority interest/(Balance sheet total - advances received) *100
2) ((Profit before extraordinary items - taxes/Equity + minority interest))*100 (balance sheet at beginning and end of year)
3) (Profit before extraordinary items + interests and other financial expenses/Average equity invested
(balance sheet total - non-interest-bearing liabilities - provisions, balance sheet at beginning and end of year)
4) ((Interest-bearing liabilities - cash, bank balances and securities)/(Equity + minority interest))*100
5) (Inventories + financial assets)/Short-term liabilities
6) Financial assets excluding receivables from uncompleted contracts/Short-term debts excluding advances paid

Under points 2 and 3 the result has been converted into yearly result (rolling 12 months).

GROUP'S CONTINGENT LIABILITIES

EUR MILLION	30.9.2010	30.6.2010	31.3.2010	31.12.2009
Loans secured by mortgages				
Loans from financial institutions		0,1	0,2	0,2
Mortgages given as security		0,4	0,4	0,4
Pledged mortgages	0,8	0,8	0,8	0,8
Pledged deposits	0,1	0,1	0,1	0,1
Pledged shares of subsidiaries, book value in subsidiary			1,3	1,3
Guarantees on behalf of others	93,3	86,2	78,6	86,3
Leasing commitments				
Falling due during next 12 months			2,2	1,8
Falling due later	2,0	2,1	2,4	2,1
Future payments for long-term rental agreements			4,2	4,5

GROUP´S DERIVATIVE CONTRACTS

EUR MILLION	30.9.2010	30.6.2010	31.3.2010	31.12.2009
Currency derivatives				
Nominal value	9,3	7,9	4,7	3,6
Fair value	0,0	0,0	-0,1	0,0
Interest rate derivatives				
Nominal value	30,0	30,3	30,9	40,0
Fair value	-1,2	-1,0	-0,7	0,1
Commodity derivatives				
Nominal value	3,9	3,9	2,6	3,0
Fair value	0,3	0,6	0,6	0,4

Nominal values and fair values are presented as net amounts. Fair value is an estimate of the gains or losses that would have been realised if the derivative contracts had been terminated at the balance sheet date.

SHARES AND SHAREHOLDERS

Shareholder	Number of shares	EUR / share	%	Voting right	Share capital EUR
State of Finland	680 000	25	100	1 vote/share	17 000 000

DEMERGING OF FERRY SERVICES FROM DESTIA GROUP
Influence on the 2010 balance sheet of Destia Group

EUR MILLION	**31.12.2009**	**1.1.2010**
ASSETS		
NON-CURRENT ASSETS	140,8	131,2
CURRENT ASSETS		
Inventories	25,5	25,5
Receivables	62,3	62,2
Deferred tax assets	4,3	4,3
Cash and bank	41,2	34,8
CURRENT ASSETS	133,3	126,8
ASSETS	274,1	258,0
EQUITY AND LIABILITIES		
EQUITY		
Share capital	17,0	17,0
Reserve for invested non-restricted equity	60,6	56,4
Retained earnings	3,0	-14,6
Profit/loss for the period	-17,7	
EQUITY	62,9	58,8
MINORITY INTEREST	2,0	2,0
PROVISIONS	25,7	25,7
GROUP RESERVE	0,1	0,1
LIABILITIES		
Deferred tax liability	3,0	2,8
Long-term liabilities	41,4	32,4
Short-term liabilities	138,9	136,2
LIABILITIES	183,3	171,4
EQUITY AND LIABILITIES	274,1	258,0

The information presented in the Interim Report is unaudited.